Dimensional Securities Private Limited

A. VISION AND MISSION STATEMENTS FOR INVESTORS

- Vision

  Invest with knowledge & safety

- Mission

  Every investor should be able to invest in right investment products based on their needs, manage and monitor them to meet their goals, access reports and enjoy financial wellness.

B. DETAILS OF BUSINESS TRANSACTED BY THE RESEARCH ANALYST WITH RESPECT TO THE INVESTORS

- To publish research report based on the research activities of the RA
- To provide an independent unbiased view on securities
- To offer unbiased recommendation, disclosing the financial interests in recommended securities
- To provide research recommendation, based on analysis of publicly available information and known observations
- To conduct audit annually

C. DETAILS OF SERVICES PROVIDED TO INVESTORS (NO INDICATIVE TIMELINES)

- On boarding of Clients
- Disclosure to Clients
  - To distribute research reports and recommendations to the clients without discrimination
- To maintain confidentiality w.r.t publication of the research report until made available in the public domain

D. DETAILS OF GRIEVANCE REDRESSAL MECHANISM AND HOW TO ACCESS IT

In case of any grievance / complaint, an investor should approach the concerned research analyst and shall ensure that the grievance is resolved within **30** days.

If the investor's complaint is not redressed satisfactorily, one may lodge a complaint with SEBI on SEBI's SCORES portal which is a centralized web based complaints redressal system. SEBI takes up the complaints registered via SCORES with the concerned intermediary for timely redressal. SCORES facilitates tracking the status of the complaint.

With regard to physical complaints, investors may send their complaints to:

Office of Investor Assistance and Education, Securities and Exchange Board of India, SEBI Bhavan. Plot No. C4-A, $^{1}G^{1}$ Block, Bandra-Kurla Complex, Sandra (E), Mumbai - 400 051.

E. EXPECTATIONS FROM THE INVESTORS (RESPONSIBILITIES OF INVESTORS)

- **Do's**

i. Always deal with SEBI registered Research Analyst

ii. Ensure that the Research Analyst has a valid registration certificate

iii. Check for SEBI registration number

iv. Please refer to the list of all SEBI registered Research Analysts which is available on SEBI website in the following link: https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=14

v. Always pay attention towards disclosures made in the research reports before investing

vi. Pay your Research Analyst through banking channels only and maintain duly signed receipts mentioning the details of your payments

vii. Before buying securities or applying in public offer, check for the research recommendation provided by your research Analyst

viii. Ask all relevant questions and clear your doubts with your Research Analyst before acting on the recommendation

ix. Inform SEBI about Research Analyst offering assured or guaranteed returns

- **Dont's**

i. Do not provide funds for investment to the Research Analyst

ii. Don^{1}t fall prey to luring advertisements or market rumors

iii. Do not get attracted to limited period discount or other incentive, gifts, etc. offered by Research Analyst

iv. Do not share login credentials and password of your trading and Demat accounts with the Research Analyst

Investors Complaints Data: Research Analyst

Data for the Month – October 2026								
Sr. No.	Received Form	Carried forward from previous month	Received during the month	Resolved	Total Pending	Pending at the end of the month		Average Resolution on time (in days)
1	Directly from Investor	Nil	Nil	Nil	Nil	Nil	Nil	NA
2	SEBI (SCORES)	Nil	Nil	Nil	Nil	Nil	Nil	NA
3	Stock Exchanges	Nil	Nil	Nil	Nil	Nil	Nil	NA
4	Depositories	Nil	Nil	Nil	Nil	Nil	Nil	NA
5	Other Sources	Nil	Nil	Nil	Nil	Nil	Nil	NA
6	Grand Total	Nil	Nil	Nil	Nil	Nil	Nil	NA

Trend of Monthly Disposal of Complaints					
Sr. No.	Months	Carried forward from previous month	Received	Resolved	Pending
1	Apr-2026	0	0	0	0
2	May-2026	0	0	0	0
3	June-2026	0	0	0	0
4	July-2026	0	0	0	0
5	August-2026	0	0	0	0
6	September-2026	0	0	0	0
7	October-2026	0	0	0	0
	Grand Total	**0**	**0**	**0**	**0**

Trend of Annual Disposal of Complaints					
Sr. No.	Months	Carried forward from previous year	Received	Resolved	Pending
1	2025-2026	0	0	0	0
2	2026-2027	0	0	0	0
	Grand Total	**0**	**0**	**0**	**0**